

#### **Project Advisory Committee**

Meeting #1 – January 5, 2020





#### **Today's Discussion**

- Introductions
- Purpose and Role of the PAC
- Overview of NAHSP and AEIS
- Study Facilities
- Unique Study Components
- Study Data Needs
- Trends and Issues
- Next Steps



Kurt Haukohl NDOT Aviation Program





#### **Project Team**



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**Ekay Economic Consultants** 

Economic Impact



**Quadrex (Dave Byers)** 

Airport Regional Value (ARV)





#### **Purpose and Role of PAC**







#### **Project Advisory Committee Makeup**

Airport sponsors and managers

Policy makers

Helicopter industry incl. tours

Aircraft owners and airport users

Aerospace industry

**Emergency medical operators** 

**UAS/UAV** industry

Aviation special event interests

**Economic development** 

Transportation interests

Tribal governments

FAA

**NDOT** 





#### **Introduction to Interactive Tool**

#### To Join:

- Download app (not required)
- Computer: PollEv.com/w192mobility799
- OR Text <u>W192MOBILITY799</u> to 22333

What is your favorite flavor of ice cream?

Must use Google Chrome,
Mozilla Firefox, or Microsoft Edge
(<u>not Internet Explorer</u>)





#### Please Introduce Yourself

- Name
- Organization

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## Activity: What Does Aviation in Nevada Mean to You?



#### **Overview of NAHSP and AEIS**



#### **Two Distinct, Related Efforts**

#### **NAHSP**

- Analyze system needs
- Identify policy/other recommendations

#### **AEIS**

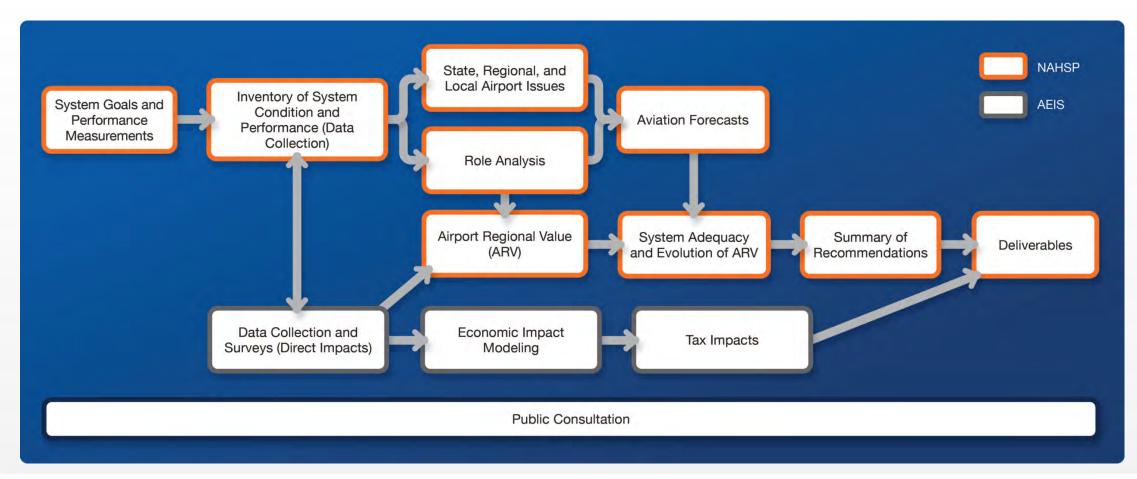
 Determine airport contributions – quantitative and qualitative

Provides NDOT and Nevada airports with complete portrayal of benefits derived and importance of airport investment to meet identified needs





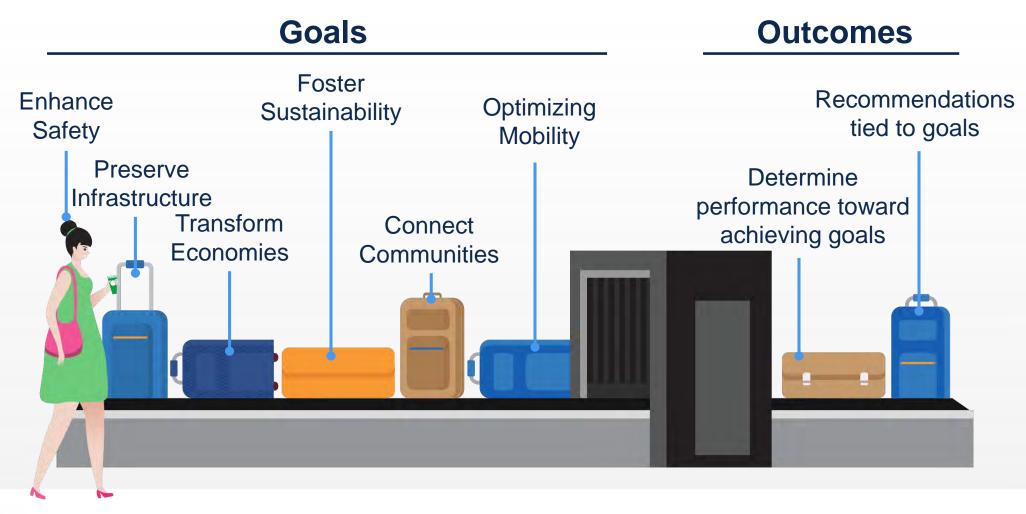
#### **Study Process**







#### **NAHSP Goals**



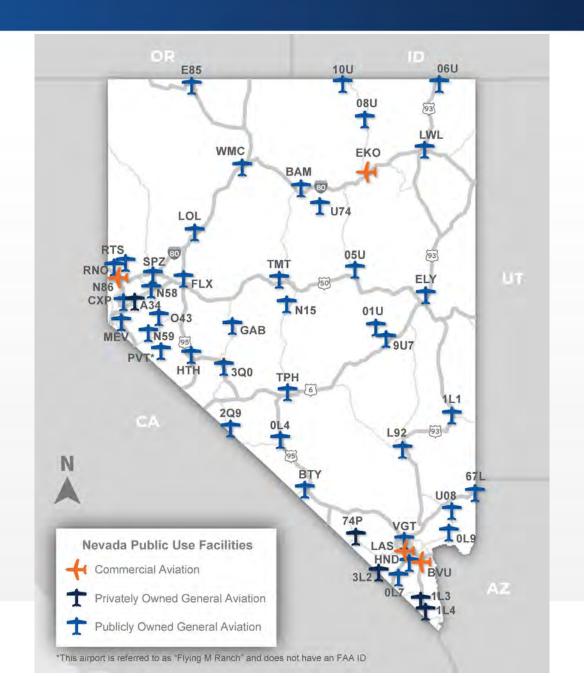




#### **Study Facilities**



## Public Use Facilities







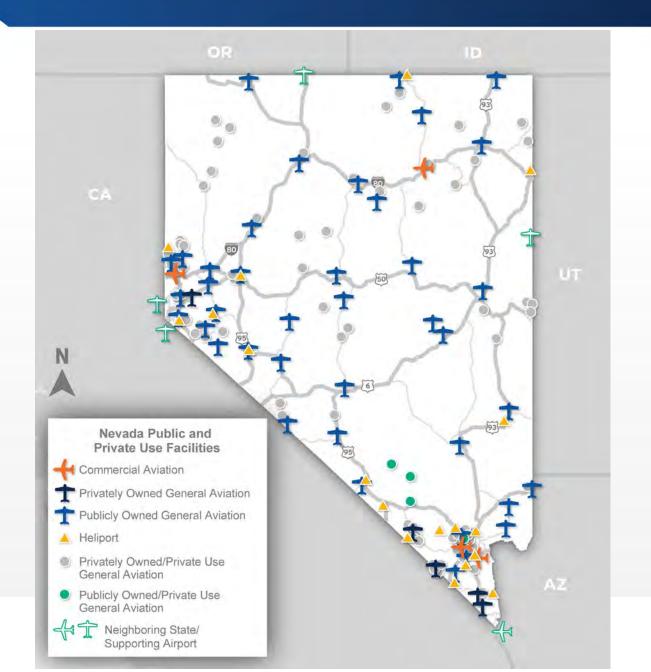
## Public Use & Supporting Facilities







## All Facilities





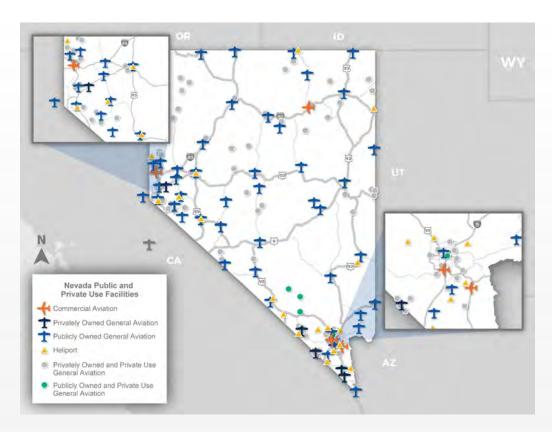


#### **Unique Study Components**



#### **Unique Study Components**

- Facility Classifications/Roles
- Issues & Trends Identification
- Performance Measurements
- Facility Service & Objectives (FSO)
- Airport Regional Value (ARV)







#### Facility Classifications / Roles

- FAA: National Plan of Integrated Airport Systems (NPIAS)
  - Determined to be important to National Airspace System (NAS)
  - Access to federal funding
- State:
  - Developed as part of the System Plan
  - Incorporate non-NPIAS important to Nevada
  - Tailored to Nevada

NPIAS Classifications				
Primary	Large Hub			
	Medium Hub			
	Small Hub			
Non- Primary	Commercial			
	National			
	Regional			
	Local			
	Basic			
	Unclassified			





#### **NPIAS Classifications for Nevada (FFY 2021)**

NPIAS C	Classification	Number of Facilities			
	Large Hub	1			
Primary	Medium Hub	0			
	Small Hub	1			
	Commercial	2			
	National	2			
Non-	Regional	3			
Primary	Local	2			
	Basic	19			
	Unclassified	None			

#### Nevada

City	Airport	LocID	Owner- ship	Hub	Role	Category		Current Activity		2021-2025
						Current	Year 5	Enplaned	Based	Dev Estimate
Alamo	Alamo Landing Field	L92	PU		Basic	GA	GA	0	1	\$3,527,99
Austin	Austin	TMT	PU		Basic	GA	GA	0	5	\$3,880,13
Battle Mountain	Battle Mountain	BAM	PU		Basic	GA	GA	1	4	\$5,282,50
Beatty	Beatty	BTY	PU		Basic	GA	GA	0	5	\$3,780,00
Boulder City	Boulder City Municipal	BVU	PU	N		P	P	205,690	240	\$20,009,66
Carson City	Carson	CXP	PU		Regional	R	R	16	299	\$13,286,46
Elko	Elko Regional	EKO	PU	N		P	P	18,363	77	\$18,093,33
Ely	Ely /Yelland Field/	ELY	PU		Basic	GA	GA	0	10	\$3,421,73
Eureka	Eureka	05U	PU		Basic	GA	GA	0	1	\$2,540,66
Fallon	Fallon Municipal	FLX	PU		Local	GA	GA	21	80	\$2,175,00
Gabbs	Gabbs	GAB	PU		Basic	GA	GA	0	1	\$1,143,00
Hawthorne	Hawthorne Industrial	HTH	PU		Basic	GA	GA	6	6	\$3,948,19
Jackpot	Jackpot/Hayden Field	06U	PU		Basic	GA	GA	0	0	\$1,360,66
Jean	Jean	0L7	PU		Basic	GA	GA	0	13	\$950,00
Las Vegas	Henderson Executive	HND	PU		National	R	R	56,182	237	\$14,929,12
Las Vegas	McCarran International	LAS	PU	L		P	P	23,795,012	148	\$71,610,94
Las Vegas	North Las Vegas	VGT	PU		National	R	R	6,516	538	\$27,062,45
Lovelock	Derby Field	LOL	PU		Basic	GA	GA	4	2	\$6,775,73
Mesquite	Mesquite	67L	PU		Basic	GA	GA	0	9	\$4,777,59
Minden	Minden-Tahoe	MEV	PU		Regional	GA	GA	188	177	\$30,666,78
Overton	Perkins Field	U08	PU		Basic	GA	GA	0	1	\$7,254,92
Owyhee	Owyhee	10U	NA		Basic	GA	GA	0	0	\$2,691,33
Panaca	Lincoln County	1L1	PU		Basic	GA	GA	0	2	\$2,231,06
Reno	Reno/Stead	RTS	PU		Regional	R	R	1	167	\$23,533,58
Reno	Reno/Tahoe International	RNO	PU	S		P	P	2,048,916	123	\$6,958,55
Silver Springs	Silver Springs	SPZ	PU		Basic	GA	GA	8	14	\$7,157,50
Tonopah	Tonopah	TPH	PU		Basic	GA	GA	0	9	\$2,394,56
Wells	Wells Municipal/ Harriet Field	LWL	PU		Basic	GA	GA	0	4	\$6,925,33
Winnemucca	Winnemucca Municipal	WMC	PU		Basic	GA	GA	10	10	\$3,004,35
Yerington	Yerington Municipal	043	PU		Local	GA	GA	0	19	\$3,510,83





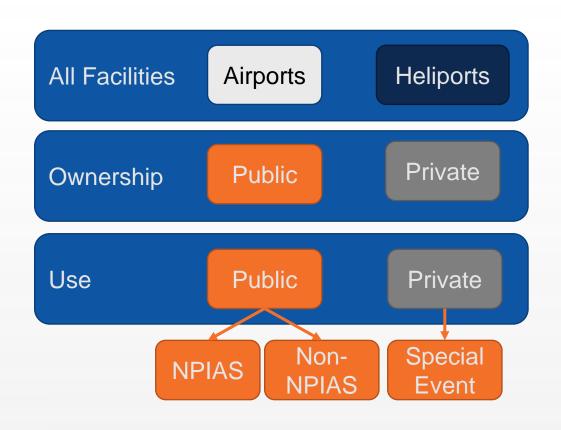
#### NPIAS Changes from FFY 2019 to 2021

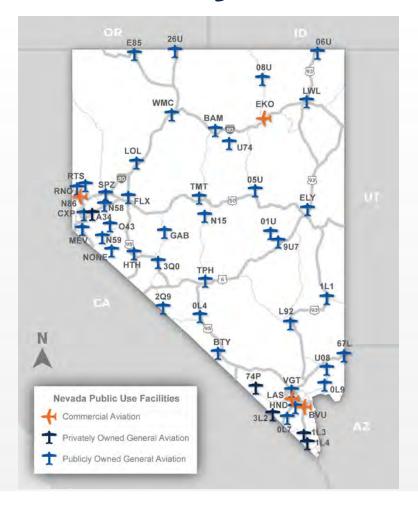
- 5 airports changed classification in NPIAS from 2019 to 2021
  - Jean Local to Basic
  - Henderson Executive Primary to Non-Primary
  - Mesquite Local to Basic
  - Reno/Stead Local to Regional
  - Winnemucca Municipal Local to Basic





#### System Plan Facilities to be Analyzed









#### **Potential Heliport Classifications**

Type	Classification
Medical	EMS
Law Enforcement	LEO
Fire	FIRE
Media	NEWS
Private Sector	PVT
Public	PUB





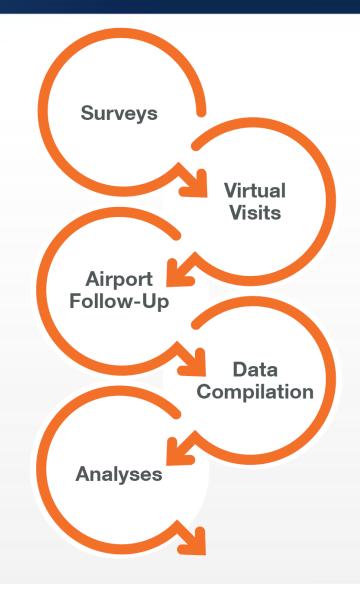


#### Study Data Needs



#### **Study Data Needs**

- Gather data to evaluate system performance, develop forecasts of aviation activity, and identify system needs
- Significant data needed for economic impact analysis
- Primary foundation for all subsequent analyses







#### Better Input – Better Results

- Project Advisory Committee (PAC)
- Data Collection
  - Virtual Site Visits
  - Surveys & Phone Calls
- Potential Stakeholder Interviews
  - Emergency Service Providers
  - Tour Helicopter Operators
  - Legislation
  - Tribal
  - Bureau of Land Management (BLM)







#### Stay Involved!

- Attend Project Advisory Committee (PAC) meetings
- Represent constituency
- Respond to requests for input and data
- Review draft deliverables
- Share the Website
- Read and share the Newsletters

How else do you plan to get involved?



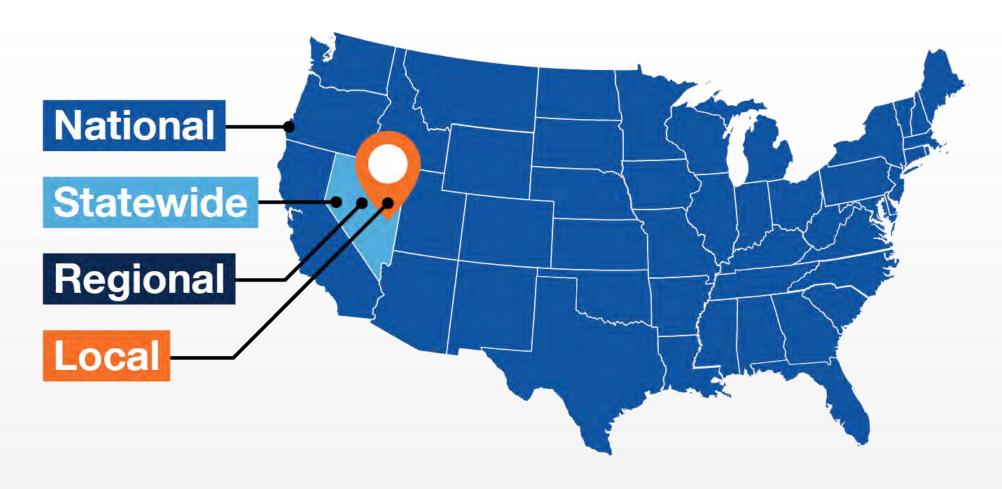




#### **Trends and Issues**



#### **Trends and Issues**







#### Wordbank of Issues and Trends

- NextGen
- Land Ownership
- Airport Governance
- Federal Agency Coordination (BLM, DOD, DOT, etc.)
- Helicopter Use, Access and Needs
- Political Climate
- Crosswind Runways
- Tourism and Special Events

- Electric Aircraft
- UAS/UAV
- Firefighting
- Business Aviation
- Commercial Air Service
- New Technology
- State Funding, Policy, and Regulation
- Changes to FAA Standards
- Special Use Airspace





#### **Issues & Trends**

- What's impacting aviation in Nevada:
  - Now Group #1
  - In the next 5 years Group #2
  - 10+ years Group #3
- How to join Breakout Sessions:
  - See group assignments from email
  - Leave this meeting
  - Join Separate Zoom link (in chat)
  - Passcode: 12345



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#### Activity: Issues & Trends



# Next Steps



#### **Next Steps**

- Data Collection
  - NAHSP & AEIS surveys
    - Airport Managers
    - Business Tenants
  - Airport Virtual Site Visits
  - Stakeholder Interviews
- Facility Roles & Classifications
- Draft Chapters
  - Goals & Performance Measures
  - Issues and Trends







#### Questions?

Thank you for your participation!

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